

BEQUEST INFORMATION

SAMPLE BEQUEST LANGUAGE



Legal Name: Rocky Mountain Goat Alliance, Inc.

Address: PO Box 383 Manhattan MT 59741

Federal Tax ID #: 46-4831958

RMGA IS A TAX-EXEMPT, CHARITABLE 501(C)(3) ORGANIZATION

This language is for illustration purposes only. Always consult a professional advisor or attorney when making or revising your will.

RESIDUARY BEQUEST

Residue is the term used to describe the portion of an estate that remains after all debts, expenses, and specific bequests to others have been fulfilled.

- "I give to Rocky Mountain Goat Alliance, Inc., of Manhattan, Montana, Federal Tax ID #: 46-4831958, [all, or __ percent of] the rest, residue and remainder of my estate for its general purposes."

SPECIFIC BEQUEST

- "I give to Rocky Mountain Goat Alliance, Inc., of Manhattan, Montana, Federal Tax ID#: 46-4831958, the sum of \$_____ for its general purposes."

BENEFICIARY GIFTS FOR RETIREMENT PLANS & BANK ACCOUNTS

Naming Rocky Mountain Goat Alliance as a beneficiary is a simple and powerful way to support the life changing work of our organization without updating your will.

- Contact your plan administrator or financial institution for a change of beneficiary form.
- On the beneficiary form, decide what percentage (up to 100%) you would like RMGA to receive.

Please list RMGA as:

Legal Name: Rocky Mountain Goat Alliance, Inc.

Address: PO Box 383 Manhattan MT 59741

Federal Tax ID #: 46-4831958

For more information about leaving a bequest to Rocky Mountain Goat Alliance, Inc., please contact RMGA at: sponsorship@goatalliance.